

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
GWG Holdings, Inc., <i>et al.</i> , ¹)	Case No. 22-90032 (MI)
)	
Debtors.)	(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Sung Jae Kim, declare:


1. I am over the age of 18 years and not a party to these Chapter 11 Cases.
2. I am employed by Donlin, Recano & Company, Inc. (“DRC”), 6021 15th Avenue, Brooklyn, NY 11219.
3. DRC, under my supervision, caused to serve, a true and accurate copy of the following documents:
 - a) Non-Exclusive Schedule of Retained Causes of Action (Docket No. 1917);
 - b) Debtors’ Reply (I) in Support of Confirmation of the Debtors’ Further Modified Second Amended Joint Chapter 11 Plan and (II) in Response to Objections Thereto (Docket No. 1918);

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955). The location of Debtor GWG Holdings, Inc.’s principal place of business and the Debtors’ service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these chapter 11 cases is available at the website of the Debtors’ claims and noticing agent: <https://donlinrecano.com/gwg>.


- c) Declaration of Peter Laurinaitis in Support of Confirmation of the Debtors' Further Modified Second Amended Joint Chapter 11 Plan (Docket No. 1919);
- d) Declaration of Michael A. Tucker in Support of the Debtors' Further Modified Second Amended Joint Chapter 11 Plan, Submitted by the Debtors, the Bondholder Committee, and L Bond Management, LLC as Co-Proponents (Docket No. 1920);
- e) Declaration of Dewey Imhoff in Support of Debtors' Further Modified Second Amended Joint Chapter 11 Plan, Submitted by the Debtors, the Bondholder Committee, and L Bond Management, LLC as Co-Proponents (Docket No. 1921);
- f) Declaration of Mark Venn in Support of Confirmation of the Debtors' Second Amended Joint Chapter 11 Plan (Docket No. 1922);
- g) Declaration of Jeffrey S. Stein in Support of Confirmation of the Debtors' Further Modified Second Amended Joint Chapter 11 Plan (Docket No. 1923); and
- h) Debtors' Further Modified Second Amended Joint Chapter 11 Plan, Submitted by the Debtors, the Bondholder Committee, and L Bond Management, LLC as Co-Proponents (Docket No. 1924),

via electronic mail upon the parties as set forth in Exhibit 1 on the 14th day of June 2023; and via U.S. First Class Mail upon the parties as set forth in Exhibit 2, attached hereto, on the 15th day of June 2023.

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 23rd day of June 2023, Brooklyn, New York.

By 
Sung Jae Kim

Sworn before me this
23rd day of June 2023


Notary Public

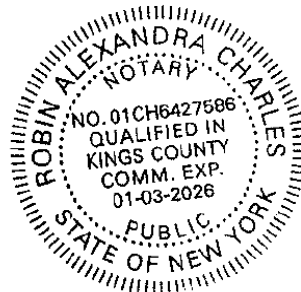


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Page # : 1 of 31

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Page # : 3 of 31

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ROBERT HOWARD JR
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Page # : 17 of 31

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Page # : 18 of 31

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Page # : 19 of 31

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Page # : 22 of 31

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Page # : 24 of 31

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Page # : 29 of 31

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Page # : 30 of 31

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Page # : 1 of 3

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